## McDonald-Dunn Research Forests draft guidelines for each new 'Management Strategy'

	Even-aged short rotation	Even-aged long rotation	Multi-aged multi-species	Managed reserves	Ecosystems of concern
Overview	Even-aged plantations of Douglas-fir (or other climatic-appropriate species and genetic stock) will be established and managed to be financially competitive by maximizing yields of wood products valuable for domestic mills. Clearcut harvests will not exceed 80 acres (with limited exceptions due to large-scale disturbances).	Even-aged forests of Douglas-fir (or other climatic-appropriate species and genetic stock) will be established and managed to provide older forest conditions and produce high- quality wood for domestic mills. Clearcut harvests will not exceed 40 acres (with limited exceptions due to large- scale disturbances).	Multi-aged, mixed-species forests of primarily Douglas-fir will be established and managed using <u>shelterwood-with- residuals</u> , <u>group-selection</u> , and <u>variable retention</u> regeneration harvests to create heterogeneity in openings, regenerate new age classes of trees, and maintain structural diversity and visual aesthetics. Multiple native tree species will be encouraged. These harvests will not exceed 40 acres.	These areas will be held and conserved outside the management base using only a light touch when needed to promote and maintain historical older-forest structural and compositional diversity, visual aesthetics, and provide for public safety. Forest succession and developmental processes following natural disturbances will proceed with little human intervention. Areas added to the existing reserve base may need more active operations to promote the development of historical conditions.	Restoration and maintenance activities will be undertaken in native oak savanna/woodlands, meadows, and riparian/aquatic systems. Two strategies will be employed: • retain and conserve the most at-risk and highest value components of ecological and cultural diversity, and • use intensive efforts where needed to improve and restore broader ecological and/or cultural functions at specific sites.
Guiding principles	Manage in a way that creates learning and research opportunities about short-rotation forestry and early seral conditions, under the principle of financial sustainability, informed by both Indigenous knowledge and Western science.	Manage in a way that creates learning and research opportunities about long-rotation forestry and retention of legacy elements throughout the life of each stand, informed by both Indigenous knowledge and Western science.	Manage in a way that creates learning and research opportunities about managing multi- aged and/or multi-species stands, informed by both Indigenous knowledge and Western science.	Manage in a way that ensures learning and research opportunities about the creation and maintenance of historical late-seral forest conditions informed by both Indigenous knowledge and Western science.	Manage in a way that creates learning and research opportunities about a range of restoration opportunities and intensities to improve and maintain the health and resiliency of selected ecosystems, informed by both Indigenous knowledge and Western science.

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Stand establishment	Employs intensive site preparation following industry standards (prescribed fire and vegetation control) for ease of planting and early stand establishment. Planted seedlings will be from the best genetically selected material available for timber production but will also consider genetic seed sources adapted to a changing climate. Planting densities will be sufficient to meet the Oregon Forest Practices Act and will be selected with the intent to avoid the need for precommercial thinning (PCT), but PCT would be allowed if warranted. Spacing will be more or less uniform. Competing vegetation will be managed to minimize growth loss of tree seedlings for the first 1-5 years until trees are free- to-grow, and then competing vegetation will be allowed to grow. ~5% of hardwood trees and/or resprouts will be identified and purposely left free to grow in the understory throughout the rotation.	Employs adequate site preparation to plant and establish a stocked young stand. Planted seedlings will be from the best genetically selected material available for timber production but will also consider genetic seed sources adapted to a changing climate with an eye to longer rotations. Initial stocking rates will be appropriate for the site conditions with enough established trees to accommodate multiple commercial thinning harvests within the rotation, with the intent to avoid PCT but allowing it if warranted. Spacing can be variable and appropriate to the site. Competing vegetation will be managed with less herbicide than short rotations, with the intention of limiting tree seedling mortality during the first 1-3 years, and then competing vegetation will be free to grow. ~10% of hardwood trees and/or resprouts will be identified and purposed left free to grow in the understory throughout the rotation.	A combination of pile burning, broadcast burning, and limited surface herbicide treatments will be used for site preparation in understory and/or small openings. Seedlings will be interplanted to augment natural regeneration of conifers from seed and hardwoods from both sprouts and seed, with an eye to species richness and genetic variability. <u>Shelterwood with</u> <u>residuals</u> will maintain an appropriate overstory density to allow understory trees to grow. Overstory trees may be spaced uniformly or variably, dictated by site, stand, and windthrow risk conditions. <u>Group-selection harvests</u> will contain small (1.5-4.0 acre) openings. <u>Variable retention</u> <u>regeneration harvests</u> will retain individual trees, clumps of thinned and unthinned trees, and/or no-touch areas that are dictated by site, stand, and windthrow risk conditions.	Typically, stands will regenerate continuously on their own from natural seeding. Active conifer and hardwood regeneration efforts may occur in areas subjected to large-scale disturbances (e.g., windstorms, ice storms, or wildfires), or when adding acres to the reserve base. Invasive vegetation will be managed to ensure establishment and growth of tree seedlings and culturally significant species.	<u>Oak savanna/woodlands</u> – in areas designated to receive intensive restoration treatment, oaks may be purposefully established through seed or seedlings at appropriate densities along with other native and culturally significant vegetation that historically occurred in these ecosystems. Site preparation with prescribed fire and/or judicious surface herbicide use may be required. <u>Meadows</u> – may require site preparation with prescribed fire and/or judicious surface herbicide use and seeding of other appropriate native herbaceous vegetation. <u>Riparian systems</u> - in areas designated to receive small- scale restoration treatment, limited harvests will occur with site preparation and planting at appropriate densities along with other native vegetation that historically occurred in these ecosystems.

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Intermediate treatments	Thinning and other intermediate stand treatments will only be done if justifiable economically or if needed to respond to an unplanned disturbance event to maintain the health of each the stand. ~5% of hardwoods will be retained during thinning treatments.	The first commercial thinning will occur as dictated by stand conditions, likely around 28-34 years of age. Additional commercial thinning entries will be done until final harvest using a variety of thinning approaches. The last thinning will occur no later than 10-15 years before final harvest. ~10% of hardwoods will be retained during thinning treatments.	Shelterwood-with- residuals - understory trees may be commercially thinned when needed (likely 30- 40 years of age) depending on the overstory density. If overstory trees die, replacement trees may be assigned from the understory cohort to maintain the two-storied canopy structure over time. <u>Group-selection</u> – Periodic thinning will be used to increase vertical and horizontal structure, maintain health, and provide interim income. <u>Variable retention</u> <u>regeneration harvests</u> – Periodic thinning will be used to increase vertical and horizontal structure, maintain health, and provide interim income.	All areas may receive intermediate treatment under limited circumstances: • Treatment of invasive species • Removal of individual trees due to safety concerns • Prescribed burning to emulate historical processes and for research purposes. Areas newly added to the reserve base may need intermediate treatment under limited circumstances: • Irregular thinning or creation of gaps to promote characteristics of historical late- seral forest conditions typical of the region and in light of climate change	Oak savanna/woodlands - treatments could include prescribed burning, control of invasive plants, and/or precommercial thinning to remove young invading conifers. <u>Meadows</u> – treatments could include repeat prescribed burning and control of invasive plants and invading conifers. <u>Riparian systems</u> – treatments could include additional structural thinning, repeat prescribed burning, and control of invasive plants. <u>Aquatic systems</u> – In-stream and pond treatments could include removal of invasive species, including invasive aquatic plants.	Page   3

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Stand age	Rotation lengths will be regulated primarily by age that maximizes net revenue production. Rotations will be 30-60, likely 35-45 years.	Rotations typically will be 60-90 years, with a small percentage (<10%) managed to 120 years.	Shelterwood-with- residualsresiduals- Final harvest of understory trees will be 60-70 years. The age of the oldest trees harvested from these stands will be 60-120 years, regulated primarily by the complexity of habitat desired for each stand.Group-selection - Re-entry harvest will occur every 15-30 years to create 3-4 age classes. Minimum proximity of group selection openings to previous harvest entries will be >200 feet.Variable retention harvest - Re-entry harvest will occur every 15-30 years to create 3-4 age classes.	NA. The age of the oldest trees in these stands will continue to increase over time adding to the age- class diversity across the forest.	NA. The age of the oldest trees in oak ecosystems will tend to increase over time. For riparian ecosystems, tree age will increase for long- lived conifers but for alders and other short-lived species, tree age may decrease as they achieve senescence and die.
Legacy elements	Procedures will follow OFPA regulations (i.e., retain wildlife trees and CWD in harvest units >25 acres).	Procedures will exceed OFPA regulations (i.e., retain additional legacy trees, green trees, snags, and CWD).	This management system maintains abundant living and dead structure constantly within each stand in an effort to create and sustain diverse forest conditions.	NA – it is the legacy	Oak savanna/woodlandsold conifers with an opengrown character dating topre-settlement will beretained.Meadows – NAAquatic/riparian systemslarge old trees and big logswill be retained or enhancedboth in-stream and inriparian zones.

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